FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number: Estimated average burden hours per response: 0.5

## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|  |   |  |   |         |   |  | ,       | ,  |  |      |                  |  |                                   |   |   |  |                |  |   |  |
|--|---|--|---|---------|---|--|---------|--|--|------|------------------|--|-----------------------------------|---|---|--|----------------|--|---|--|
| 1. Name and Address of Reporting Person* PHILLIPS JR CHARLES E |   |  |   |         |   | 2. Issuer Name <b>and</b> Ticker or Trading Symbol Viacom Inc. [ VIA, VIAB ] |         |  |  |      |                  |  |                                   |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  X Director 10% Owner |  |                |  |   |  |
| (Last) (First) (Middle) 1515 BROADWAY                          |   |  |   |         | 3. Date of Earliest Transaction (Month/Day/Year) 12/04/2019 |  |         |  |  |      |                  |  |                                   | 71  | Officer (give title Other (specif below) below)   |  |                |  |   |  |
| (Street) NEW YO  | Street) NEW YORK NY 10036   |  |   |         | 4. If   | 4. If Amendment, Date of Original Filed (Month/Day/Year)                     |         |  |  |      |                  |  |                                   | 6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person  Form filed by More than One Reporting Person |   |  |                |  |   |  |
| (City) (State) (Zip)   |   |  |   |         | ative Securities Acquired, Disposed of, or Benefi           |  |         |  |  |      |                  |  |                                   |   |   |  |                |  |   |  |
|  |   | Tab  | le I - Nor                                    | າ-Deriv | ative   | Sec  | curit   | ies Ad   | cquired,   | Disp | osed o           | of, or B   | enefic                            | ially   | Owned   | i  |                |  |   |  |
| 1. Title of Security (Instr. 3)  2. Transa Date (Month/D       |   |  |   |         |   | E:<br>Day/Year) if   |         | emed<br>ion Date<br>/Day/Ye  | Code (Inst   |      |                  |  |                                   |   | 5. Amount of Securities Beneficially Owned Following Reported                                 |  | Form<br>(D) or | : Direct<br>r Indirect<br>str. 4)  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |  |
|  |   |  |   |         |   |  |         |  | Code   | v    | Amount           | (A)<br>(D)   | or Pri                            | се  | Transaci<br>(Instr. 3   | tion(s)  |                |  | (Instr. 4)  |  |
| Class B Common Stock 12/04/                                    |   |  |   |         |   | 2019   |         |  | D  |      | 75,96            | 69 I   |                                   | (1)   |   | 0  | D              |  |   |  |
|  |   | Т  |   |         |   |  |         |  | juired, D<br>s, option                                 |      |                  |  |                                   |   | wned  |  |                |  |   |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)            | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deeme<br>Execution<br>if any<br>(Month/Da | Date,   |   | ransaction<br>Code (Instr.   |         | umber<br>vative<br>urities<br>uired<br>or<br>oosed<br>O)<br>tr. 3, 4 | 6. Date Exercisa<br>Expiration Date<br>(Month/Day/Year |      |                  | And 7. Title and Amount of Securities Underlying Derivative Securities 4. And 4. |                                   | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)   |   | 9. Number<br>derivative<br>Securities<br>Beneficiall<br>Owned<br>Following<br>Reported<br>Transactio<br>(Instr. 4) | у              | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | Beneficial<br>Ownership<br>(Instr. 4)               |  |
|  |   |  |   | -       | Code  | v  | (A) (D) |  | Date<br>Exercisabl                                     |      | kpiration<br>ate | Title  | Amou<br>or<br>Numb<br>of<br>Share | nber  |   |  |                |  |   |  |
| Director<br>Stock<br>Option<br>(Right to<br>Buy)               | \$41.55   | 12/04/2019                                 |   |         | D   |  |         | 1,861  | (2)  |      | (2)              | Class B<br>Commor<br>Stock   | 1,86                              | 61  | (2)   | 0  |                | D  |   |  |
| Director<br>Stock<br>Option<br>(Right to<br>Buy)               | \$47.04   | 12/04/2019                                 |   |         | D   |  |         | 3,294  | (3)  |      | (3)              | Class B<br>Commor<br>Stock   | 3,29                              | )4  | (3)   | 0  | Ì              | D  |   |  |
| Restricted<br>Share  | (4)   | 12/04/2019                                 |   |         | D   |  |         | 5,948  | (4)  |      | (4)              | Class B  | 5.94                              | 18  | (4)   | 0  |                | D  |   |  |

## **Explanation of Responses:**

Units

- 1. Converted pursuant to the merger agreement (the "Merger Agreement") between CBS Corporation ("CBS") and Viacom Inc. ("Viacom") into 0.59625 shares of CBS Common Stock for each share of Viacom Common Stock
- 2. Represents Stock Options granted under the Viacom Inc. 2011 Stock Option Plan for Outside Directors (the "2011 Stock Option Plan") on January 31, 2011. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 3. Represents Stock Option granted under the 2011 Stock Option Plan on January 31, 2012. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 4. Represents restricted stock units ("RSUs") granted on January 31, 2019 under the Viacom Inc. 2011 RSU Plan for Outside Directors, as amended and restated as of January 1, 2016, and as further amended and restated as of October 31, 2016. These RSUs were converted into CBS RSUs pursuant to the terms of the Merger Agreement.

/s/ Christa A. D'Alimonte, Attorney-in-Fact for Charles E. 12/06/2019 Phillips, Jr.

\*\* Signature of Reporting Person Date

Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.