FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

Instructio	n 1(b).			File		t to Section 16(a) tion 30(h) of the Ir						1			<u> </u>		
1. Name and Bakish I		Reporting Person*		Name and Ticke <u>m Inc.</u> [VIA	,	/mbol	(Chec	Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner									
(Last) 1515 BRC	,	rst) (3. Date 12/04/2	of Earliest Transac 2019	onth/D	ay/Year)	X	Officer (give title Other (enecif									
(Street) NEW YORK NY 10036 (City) (State) (Zip)						endment, Date of	Filed ((Month/Day	6. Ind Line) X								
		Tal	ole I - Noi	n-Deriv	ative S	ecurities Acq	uired,	Dis	posed o	f, or	Bene	ficially	Owned				
1. Title of Security (Instr. 3) 2. Transa Date (Month/D					saction (Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4			A) or 3, 4 and 5)	5. Amount of Securities Beneficially Owned Follow Reported		6. Ownership Form: Direct (D) or Indirect ving (I) (Instr. 4)		Nature of ndirect Beneficial Ownership
							Code	v	Amount		(A) or (D)	Price	Transactio			"	Instr. 4)
Class B Co	ommon Sto	ck ⁽¹⁾		12/0	4/2019		D		406,19	8	D	(1)	0		Ι		
Class B Common Stock 12/04/					4/2019		D		11		D	(1)	0]		3y 101(k)
Class B Common Stock 12/04/							D		185		D	(1)	0	,]		By Daughter
Class B Common Stock 12/04/							D		57		D	(1)	0]		By Daughter
						curities Acqu Is, warrants,							wned				
1. Title of Derivative Security 1. Title of Derivative Security 1. Title of Derivative Security 2.		d Date,	4. Transaction Code (Instr. B)	5. Number of Derivative		xercis	sable and 7. Title and Amo			amount	8. Price of Derivative Security (Instr. 5) Securitie Beneficia Owned Followin		e C s F illy C	.0. Ownership Form: Direct (D) or Indirect I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		

Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transaction Code (Instr. 8) Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			urities uired (A) isposed o) (Instr.	Expiration Date (Month/Day/Year)		of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported Transaction(s)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
Employee Stock Option (Right to Buy)	\$47.21	12/04/2019		D			79,051	(2)	(2)	Class B Common Stock	79,051	(2)	0	D	
Employee Stock Option (Right to Buy)	\$69.56	12/04/2019		D			61,444	(3)	(3)	Class B Common Stock	61,444	(3)	0	D	
Employee Stock Option (Right to Buy)	\$84.46	12/04/2019		D			48,309	(4)	(4)	Class B Common Stock	48,309	(4)	0	D	
Employee Stock Option (Right to Buy)	\$65.92	12/04/2019		D			73,193	(5)	(5)	Class B Common Stock	73,193	(5)	0	D	
Employee Stock Option (Right to Buy)	\$38.86	12/04/2019		D			104,046	(6)	(6)	Class B Common Stock	104,046	(6)	0	D	
Employee Stock Option (Right to Buy)	\$38.01	12/04/2019		D			128,332	(7)	(7)	Class B Common Stock	128,332	(7)	0	D	
Employee Stock Option (Right to Buy)	\$38.34	12/04/2019		D			337,500	(8)	(8)	Class B Common Stock	337,500	(8)	0	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		Deri Sec Acq or D of (E	umber of vative urities uired (A) isposed o) (Instr. and 5)	6. Date Exerc Expiration Da (Month/Day/\	ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Employee Stock Option (Right to Buy)	\$26.17	12/04/2019		D			734,214	(9)	(9)	Class B Common Stock	734,214	(9)	0	D	
Employee Stock Option (Right to Buy)	\$30.86	12/04/2019		D			683,995	(10)	(10)	Class B Common Stock	683,995	(10)	0	D	
Restricted Share Units	(11)	12/04/2019		D			8,685	(11)	(11)	Class B Common Stock	8,685	(11)	0	D	
Restricted Share Units	(12)	12/04/2019		D			12,826	(12)	(12)	Class B Common Stock	12,826	(12)	0	D	
Restricted Share Units	(13)	12/04/2019		D			909,504	(13)	(13)	Class B Common Stock	909,504	(13)	0	D	
Performance Share Units	(14)	12/04/2019		D			82,640	(14)	(14)	Class B Common Stock	82,640	(14)	0	D	
Performance Share Units	(15)	12/04/2019		D			214,721	(15)	(15)	Class B Common Stock	214,721	(15)	0	D	
Performance Share Units	(16)	12/04/2019		D			186,560	(16)	(16)	Class B Common Stock	186,560	(16)	0	D	

Explanation of Responses:

1. Pursuant to the terms of the Agreement and Plan of Merger, dated as of August 13, 2019, as amended by Amendment No. 1 to the Agreement and Plan of Merger, dated as of October 16, 2019, by and between CBS Corporation ("CBS") and Viacom Inc. ("Viacom") (the "Merger Agreement"), on December 4, 2019 (the "Closing Date"), Viacom merged with and into CBS with CBS continuing as the surviving corporation. Pursuant to the Merger Agreement, on the Closing Date each share of Viacom Class B Common Stock held by the reporting person was converted automatically into 0.59625 shares of Class B Common Stock of CBS.

- 2. Represents Stock Options granted under the Viacom Inc. 2006 Long-Term Management Incentive Plan, as amended and restated January 1, 2011 (the "2006 Plan"), on May 23, 2012. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 3. Represents Stock Options granted under the 2006 Plan on May 22, 2013. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 4. Represents Stock Options granted under the 2006 Plan on May 21, 2014. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 5. Represents Stock Options granted under the 2006 Plan on May 20, 2015. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 6. Represents Stock Options granted under the Viacom Inc. 2016 Long Term Management Incentive Plan (the "2016 Plan") on May 18, 2016. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 7. Represents Stock Options granted under the 2016 Plan on November 10, 2016. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 8. Represents Stock Options granted under the 2016 Plan on January 9, 2017. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 9. Represents Stock Options granted under the 2016 Plan on November 20, 2017. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 10. Represents Stock Options granted under the 2016 Plan on November 30, 2018. Each Stock Option was converted into a CBS Stock Option pursuant to the terms of the Merger Agreement.
- 11. Represents restricted stock units ("RSUs") granted under the 2016 Plan on May 18, 2016. These RSUs were converted into CBS RSUs pursuant to the terms of the Merger Agreement.
- $12. \ Represents\ RSUs\ granted\ under\ the\ 2016\ Plan\ on\ November\ 10,\ 2016.\ These\ RSUs\ were\ converted\ into\ CBS\ RSUs\ pursuant\ to\ the\ terms\ of\ the\ Merger\ Agreement.$
- 13. Represents RSUs granted under the 2016 Plan on November 1, 2019. These RSUs were converted into CBS RSUs pursuant to the terms of the Merger Agreement.
- 14. Represents performance share units ("PSUs") earned at a specified level in conjunction with the change in control of Viacom and pursuant to the terms of the Merger Agreement. The PSUs were originally granted under the 2016 Plan on January 9, 2017. These PSUs were converted into time-vesting CBS RSUs pursuant to the terms of the Merger Agreement.
- 15. Represents PSUs earned at a specified level pursuant to the terms of the Merger Agreement. The PSUs were originally granted under the 2016 Plan on November 20, 2017. These PSUs were converted into time-vesting CBS RSUs pursuant to the terms of the Merger Agreement.
- 16. Represents PSUs earned at a specified level pursuant to the terms of the Merger Agreement. The PSUs were originally granted under the 2016 Plan on November 30, 2018. These PSUs were converted into time-vesting CBS RSUs pursuant to the terms of the Merger Agreement.

/s/ Christa A. D'Alimonte, Attorney-in-Fact for Robert M. 12/06/2019 Bakish

** Signature of Reporting Person Date

 $\label{lem:Reminder:Report on a separate line for each class of securities beneficially owned directly or indirectly.$

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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