SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Davis Wade	2. Date of Event Requiring Statement (Month/Day/Year) 11/27/2012		3. Issuer Name and Ticker or Trading Symbol <u>Viacom Inc.</u> [VIA, VIAB]				
(Last) (First) (Middle) 1515 BROADWAY			4. Relationship of Reporting Perso (Check all applicable) Director	on(s) to Issue 10% Owne	(Mor	5. If Amendment, Date of Original Filed (Month/Day/Year)	
			X Officer (give title below)	Other (spe below)		dividual or Joint licable Line)	t/Group Filing (Check
(Street) NEW YORK NY 10036			EVP, CFO		Х		y One Reporting Person
						Form filed b Reporting P	y More than One erson
(City) (State) (Zip)							
	Table I - Nor	n-Derivat	ive Securities Beneficiall	y Owned			
1. Title of Security (Instr. 4)			. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		ıre of Indirect Beneficial Ownership 5)	
Class B Common Stock			33	D			
Class B Common Stock			479	Ι	By 4	01(k)	
(e.			e Securities Beneficially (nts, options, convertible		s)		
	2. Date Exercisable an Expiration Date (Month/Day/Year)		d 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)			5. Ownership Form: Direct (D)	
1. Title of Derivative Security (Instr. 4)	Expiration D	ate			4. Conversion or Exercise	Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
1. Title of Derivative Security (Instr. 4)	Expiration D	ate	Underlying Derivative Securit		Conversion	Ownership	Beneficial Ownership
1. Title of Derivative Security (Instr. 4) Class B Phantom Common Stock Units ⁽¹⁾	Expiration Da (Month/Day/) Date	ate Year) Expiration	Underlying Derivative Securit	y (Instr. 4) Amount or Number of	Conversion or Exercise Price of Derivative	Ownership Form: Direct (D) or Indirect	Beneficial Ownership
	Expiration Da (Month/Day/ Date Exercisable	ate Year) Expiration Date	Underlying Derivative Securit	y (Instr. 4) Amount or Number of Shares	Conversion or Exercise Price of Derivative Security	Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	Beneficial Ownership
Class B Phantom Common Stock Units ⁽¹⁾	Date Exercisable	te Year)	Underlying Derivative Securit Title Class B Common Stock Class B Common Stock	y (Instr. 4) Amount or Number of Shares 1,365	Conversion or Exercise Price of Derivative Security (1)	Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	Beneficial Ownership
Class B Phantom Common Stock Units ⁽¹⁾ Employee Stock Option (Right to Buy) ⁽²⁾	Expiration Date (Month/Day/N Date Exercisable (1) (3)	Expiration Date (1) 06/04/2016	Underlying Derivative Securit Title Class B Common Stock Class B Common Stock Class B Common Stock	y (Instr. 4) Amount or Number of Shares 1,365 3,650	Conversion or Exercise Price of Derivative Security (1) 35.26	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D	Beneficial Ownership
Class B Phantom Common Stock Units ⁽¹⁾ Employee Stock Option (Right to Buy) ⁽²⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾	Expiration D. (Month/Day/A Date Exercisable (1) (3) (5)	Expiration (1) 06/04/2016 06/03/2017	Underlying Derivative Securit Title Class B Common Stock	y (Instr. 4) Amount or Number of Shares 1,365 3,650 9,160	Conversion or Exercise Price of Derivative Security (1) 35.26 22.7	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D D	Beneficial Ownership
Class B Phantom Common Stock Units ⁽¹⁾ Employee Stock Option (Right to Buy) ⁽²⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾	Expiration Date (Month/Day/ Date Exercisable (1) (3) (5) (6)	ate Year) Expiration Date (1) 06/04/2016 06/03/2017 06/08/2018	Underlying Derivative Securit Title Class B Common Stock	y (Instr. 4) Amount or Number of Shares 1,365 3,650 9,160 24,440	Conversion or Exercise Price of Derivative Security (1) 35.26 22.7 32.55	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D D D	Beneficial Ownership
Class B Phantom Common Stock Units ⁽¹⁾ Employee Stock Option (Right to Buy) ⁽²⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾	Expiration Date (Month/Day/A) Date Exercisable (1) (3) (5) (6) (8)	ate Year) Expiration Date (1) 06/04/2016 06/03/2017 06/08/2018 05/25/2019	Underlying Derivative Securit Title Class B Common Stock	y (Instr. 4) Amount or Number of Shares 1,365 3,650 9,160 24,440 24,476	Conversion or Exercise Price of Derivative Security (1) 35.26 22.7 32.55 49.95	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D D D D D	Beneficial Ownership
Class B Phantom Common Stock Units ⁽¹⁾ Employee Stock Option (Right to Buy) ⁽²⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾ Employee Stock Option (Right to Buy) ⁽⁷⁾	Expiration D. (Month/Day/N Date Exercisable (1) (3) (5) (6) (8) (9)	ate Year) Expiration Date (1) 06/04/2016 06/03/2017 06/08/2018 05/25/2019 05/23/2020	Underlying Derivative Securit Image: Class B Common Stock	y (Instr. 4) Amount or Number of Shares 1,365 3,650 9,160 24,440 24,447 33,597	Conversion or Exercise Price of Derivative Security (1) 35.26 22.7 32.55 49.95 47.21	Ownership Form: Direct (D) or Indirect (I) (Instr. 5) D D D D D D D D	Beneficial Ownership
Class B Phantom Common Stock Units ⁽¹⁾ Employee Stock Option (Right to Buy) ⁽²⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾ Employee Stock Option (Right to Buy) ⁽⁴⁾ Employee Stock Option (Right to Buy) ⁽⁷⁾ Employee Stock Option (Right to Buy) ⁽⁷⁾ Restricted Share Units ⁽⁴⁾	Expiration D. (Month/Day/N Date Exercisable (1) (3) (5) (6) (8) (9) (10)	ate Year) Expiration Date (1) 06/04/2016 06/03/2017 06/08/2018 05/25/2019 05/23/2020 (10)	Underlying Derivative Securit Image: Class B Common Stock Class B Common Stock	y (Instr. 4) Amount or Number of Shares 1,365 3,650 9,160 24,440 24,476 33,597 3,965	Conversion or Exercise Price of Derivative Security (1) 35.26 22.7 32.55 49.95 47.21 (10)	Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	Beneficial Ownership

Explanation of Responses:

1. Phantom Common Stock Units are payable in cash following the Reporting Person's retirement or other termination of service pursuant to the Viacom Excess 401(k) Plan for Designated Senior Executives. Each Viacom Class B Phantom Stock Unit is the economic equivalent of one share of the Issuer's Class B Common Stock.

2. Granted under the Viacom Inc. 2006 Long-Term Management Incentive Plan for no consideration.

3. Current.

4. Granted under the Viacom Inc. 2006 Long-Term Management Incentive Plan, as amended and restated December 2, 2008, for no consideration.

5. The remaining Stock Options, originally granted on June 3, 2009, will vest on June 3, 2013.

6. The remaining Stock Options. originally granted on June 8, 2010, will vest in two equal annual installments beginning on June 8, 2013.

7. Granted under the Viacom Inc, 2006 Long-Term Management Incentive Plan, as amended and restated January 1, 2011, for no consideration.

8. The remaining Stock Options, originally granted on May 25, 2011, will vest in three equal annual installments beginning on May 25, 2013.

9. The Stock Options were granted on May 23, 2012 and will vest in four equal annual installments beginning on May 23, 2013.

10. The remaining Restricted Share Units, originally granted on June 3, 2009, will vest on June 3, 2013 and will be settled by delivery of a corresponding number of shares of the Issuer's Class B Common Stock upon vesting.

11. The remaining Restricted Share Units, originally granted on June 8, 2010, will vest in two equal annual installments beginning on June 8, 2013 and will be settled by delivery of a corresponding number of shares of the Issuer's Class B Common Stock upon vesting.

12. The remaining Restricted Share Units, originally granted on May 25, 2011, will vest in three equal annual installments beginning on May 25, 2013 and will be settled by delivery of a corresponding number of shares of the Issuer's Class B Common Stock upon vesting.

13. The Restricted Share Units were granted on May 23, 2012, will vest in four equal annual installments beginning on May 23, 2013 and will be settled by delivery of a corresponding number of shares of the Issuer's Class B Common Stock upon vesting.

Remarks:

/s/ Wade Davis

12/06/2012

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

VIACOM INC. POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS that the undersigned hereby constitutes and appoints Michael D. Fricklas to be his true and lawful attorney-in-fact and agent to execute and file for and on behalf of the undersigned (i) any reports on Forms 3, 4 and 5 (including any amendments thereto and any successors to such Forms) with respect to ownership of securities of Viacom Inc. (the "Company"), that the undersigned may be required to file with the Securities and Exchange Commission in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder and (ii) as necessary, any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to file such reports electronically.

The undersigned acknowledges that the foregoing attorney-in-fact, in serving in such capacity at the request of the undersigned, is not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorney-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 30th day of November, 2012.

/s/ Wade Davis Name: Wade Davis